

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
FTX TRADING LTD., <i>et al.</i> , ¹)	Case No. 22-11068 (JTD)
Debtors.)	(Jointly Administered)
)	<u>Objection Deadline: July 5, 2023 at 4:00 p.m. (ET)</u> ²
)	<u>Hearing Date: September 13, 2023 at 1:00 p.m. (ET)</u>

**NOTICE OF SECOND INTERIM FEE APPLICATIONS FOR THE PROFESSIONALS OF
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM FEBRUARY 1, 2023 THROUGH AND INCLUDING APRIL 30, 2023**

PLEASE TAKE NOTICE that in accordance with that certain *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 435] (the “Interim Compensation Order”), the professionals retained by the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases (the “Committee”) hereby apply for interim quarterly allowance of compensation and reimbursement of expenses (collectively, the “Interim Fee Requests”) for all monthly fee applications covering the period from February 1, 2023 through and including April 30, 2023 (collectively, the “Monthly Fee Requests”). Summaries of the fees and expenses subject to the Interim Fee Requests are annexed hereto and set forth in the Monthly Fee Requests previously filed with the Court.

PLEASE TAKE FURTHER NOTICE that pursuant to the Interim Compensation Order, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) are authorized to pay, on an interim basis, eighty percent (80%) of the amount of compensation, and one hundred percent (100%) of the amount of reimbursable expenses, requested in the Monthly Fee Requests without further order from the Court upon the expiration of the applicable objection period for the Monthly Fee Requests.

PLEASE TAKE FURTHER NOTICE that pursuant to the Interim Compensation Order, objections, if any, to the Interim Fee Requests are required to be filed and served on the affected professional and the following parties on or before **July 5, 2023 at 4:00 p.m. (ET)**:² (i) counsel to the Debtors, (a) Sullivan & Cromwell LLP, 125 Broad Street,

¹ The last four digits of FTX Trading Ltd.’s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

² The objection deadline set forth herein is for all parties other than the Fee Examiner and the U.S. Trustee (each as defined in the Fee Examiner Order), whose objection deadline shall be governed by that certain *Order (I) Appointing Fee Examiner and (II) Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 834] (the “Fee Examiner Order”).

New York, New York 10004, Attn: Alexa J. Kranzley (kranzleya@sullcrom.com) and (b) Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Adam G. Landis (landis@lrclaw.com) and Kimberly A. Brown (brown@lrclaw.com); (ii) counsel to the Committee, (a) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn: Kristopher Hansen (krishansen@paulhastings.com), Erez Gilad (erezgilad@paulhastings.com) and Gabriel Sasson (gabesasson@paulhastings.com) and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Matthew B. Lunn (mlunn@ycst.com) and Robert F. Poppiti, Jr. (rpoppiti@ycst.com); (iii) the U.S. Trustee, 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Juliet Sarkessian (juliet.m.sarkessian@usdoj.gov); and (iv) counsel to the Fee Examiner, Godfrey & Kahn, S.C., One East Main Street, Suite 500, Madison, Wisconsin 53703 Attn: Mark Hancock (mhancock@gklaw.com).

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Interim Fee Requests will be held before the Honorable John T. Dorsey in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801, on **September 13, 2023 at 1:00 p.m. (ET)**.

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Dated: June 15, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

Matthew B. Lunn (No. 4119)

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-and-

PAUL HASTINGS LLP

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** Admitted pro hac vice*

*Counsel to the Official Committee
of Unsecured Creditors*

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Debtors.)	(Jointly Administered)
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**SECOND INTERIM FEE REQUEST OF
YOUNG CONAWAY STARGATT & TAYLOR, LLP**

Name of Applicant:	Young Conaway Stargatt & Taylor, LLP
Authorized to Provide Professional Services to:	the Official Committee of Unsecured Creditors
Date of Retention:	December 22, 2022 (order entered February 8, 2023)
Period for which compensation and reimbursement is sought:	February 1, 2023 through April 30, 2023

Monthly Fee Period, Date Filed & Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
2/1/23-2/28/23 4/17/23 D.I. 1301	\$286,744.00	\$2,183.44	5/9/23 D.I. 1461	\$229,395.20	\$2,183.44	\$57,348.80
3/1/23-3/31/23 5/31/23 D.I. 1551	\$202,126.00	\$1,460.59	Pending	\$161,700.80	\$1,460.59	\$40,425.20
4/1/23-4/30/23 6/12/23 D.I. 1619	\$95,653.00	\$676.11	Pending	\$76,522.40	\$676.11	\$19,130.60
TOTALS	\$584,523.00	\$4,320.14		\$467,618.40	\$4,320.14	\$116,904.60

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SECOND INTERIM FEE REQUEST OF PAUL HASTINGS LLP

Name of Applicant:	Paul Hastings LLP
Authorized to Provide Professional Services to:	the Official Committee of Unsecured Creditors
Date of Retention:	December 20, 2022 (order entered February 7, 2023)
Period for which compensation and reimbursement is sought:	February 1, 2023 through April 30, 2023

Monthly Fee Period, Date Filed & Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
2/1/23-2/28/23 4/17/23 D.I. 1300	\$2,750,703.50	\$44,208.59	5/9/23 D.I. 1460	\$2,200,562.80	\$44,208.59	\$550,140.70
3/1/23-3/31/23 5/31/23 D.I. 1550	\$3,506,503.00	\$38,510.23	Pending	\$2,805,202.40	\$38,510.23	\$701,300.60
4/1/23-4/30/23 6/12/23 D.I. 1618	\$2,599,822.50	\$8,277.83	Pending	\$2,079,858.00	\$8,277.83	\$519,964.50
TOTALS	\$8,857,029.00	\$90,996.65		\$7,085,623.20	\$90,996.65	\$1,771,405.80

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SECOND INTERIM FEE REQUEST OF FTI CONSULTING, INC.

Name of Applicant:	FTI Consulting, Inc.
Authorized to Provide Professional Services to:	the Official Committee of Unsecured Creditors
Date of Retention:	December 22, 2022 (order entered February 15, 2023)
Period for which compensation and reimbursement is sought:	February 1, 2023 through April 30, 2023

Monthly Fee Period, Date Filed & Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
2/1/23-2/28/23 4/17/23 D.I. 1302	\$2,357,972.90	\$5,261.14	5/9/23 D.I. 1462	\$1,886,378.32	\$5,261.14	\$471,594.58
3/1/23-3/31/23 5/31/23 D.I. 1552	\$3,094,777.00	\$1,360.87	Pending	\$2,475,821.60	\$1,360.87	\$618,955.40
4/1/23-4/30/23 6/14/23 D.I. 1628	\$2,735,548.50	\$1,781.76	Pending	\$2,188,438.80	\$1,781.76	\$547,109.70
TOTALS	\$8,188,298.40	\$8,403.77		\$6,550,638.72	\$8,403.77	\$1,637,659.68

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SECOND INTERIM FEE REQUEST OF JEFFERIES LLC

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	the Official Committee of Unsecured Creditors
Date of Retention:	December 23, 2022 (order entered February 15, 2023)
Period for which compensation and reimbursement is sought:	February 1, 2023 through April 30, 2023

Monthly Fee Period, Date Filed & Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
2/1/23-2/28/23 5/1/23 D.I. 1394	\$225,000.00	\$26,406.81	5/24/23 D.I. 1530	\$180,000.00	\$26,406.81	\$45,000.00
3/1/23-3/31/23 6/12/23 D.I. 1616	\$225,000.00	\$7,415.16	Pending	\$180,000.00	\$7,415.16	\$45,000.00
4/1/23-4/30/23 6/12/23 D.I. 1617	\$225,000.00	\$7,374.42	Pending	\$180,000.00	\$7,374.42	\$45,000.00
TOTALS	\$675,000.00	\$41,196.39		\$540,000.00	\$41,196.39	\$135,000.00

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